

UWHC CONSENT FORM

(Consent is to Use/Disclose Personal Tax Return Information and is required to efile your tax return)

Federal Law Notice

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for three years from the date of signature.

Consent to USE Personal Tax Return Information

I allow United Way of Hunterdon County (UWHC) to use my name, address, email, and phone number for contacting in case of problems with the return, for notification of next year's tax season and providing information on UWHC programs. I know that I am not required to participate in any of the above products or services.

I allow UWHC to use my tax return data to help promote the VITA program by aggregating demographic, financial and statistical data from my return. No personal identifiable information will be used in publications. I understand UWHC may need to contact me by phone, email or postal mail if I appear eligible for financial workshops or tax law changes that may affect me.

Consent to DISCLOSE Personal Tax Return Information

I allow UWHC to utilize my tax return data for reporting purposes to help maintain funding and expand services. Information will only be shared with community partners and funders. No personal identifiable information will be used in publications.

The Tax Preparer will enter my/our Personal Information into the Tax Preparation Software programs. I provide consent to allow the Software Developer to in turn disclose my/our Personal Information as entered in the tax return to UWHC. I understand that if I do not provide this consent, the tax return cannot be efiled.

Limitation on the Duration of Consent: I/we, the taxpayer, do not wish to limit the duration of the consent of the disclosure/use of tax return information to a date earlier than 3 years. If I/we wish to limit the duration of the disclosure/use to an earlier date, I will deny my consent.

Limitation on the Scope of Disclosure: I/we, the taxpayer, do not wish to limit the scope of the disclosure of tax return information further than presented above. If I/we wish to limit the scope of the disclosure of tax return information further than presented above, I/we will deny the consent.

Consent and Signature

By providing my/our signature, I/we hereby acknowledge that I/we have read the above statements and provide consent as specified above and allow the tax return preparer to enter a PIN in the tax preparation software on my behalf to verify that I/we consent to the terms of this disclosure. If I decline to consent, I will write "Decline" in the signature field and print my/our name and date where specified:

Taxpayer 1 Printed Name: _____ PIN (5 digits): _____

Signature: _____ Date: _____

Taxpayer 2 Printed Name: _____ PIN (5 digits): _____

Signature: _____ Date: _____

Improper Disclosure Contact

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.