

## **RENTERS:** You may be eligible for up to a \$700 ANCHOR Benefit

This program provides property tax relief to New Jersey residents who own or rent property in New Jersey as their principal residence and meet certain income limits. The current filing season for the ANCHOR benefit is based on 2020 residency, income, and age. ANCHOR benefit is \$450 for applicants who were 64 or younger as of 10/1/20 and \$700 for applicants who were 65 or older as of 10/1/20.

You are eligible for an ANCHOR benefit based on 2020 residency, income, and age, if you met these requirements:

- You were a New Jersey resident; and
- Your 2020 New Jersey gross income was not more than \$150,000; and
- Your name was on the lease or rental agreement; and
- You paid rent; and
- You rented and occupied a residence in New Jersey that was your principal residence (main home) on October 1, 2020; and
- The rental property was subject to local property taxes, (see Qualified and Non-Qualified Rental Properties).

To file you will need:

- Social Security number (SSN) / Individual Taxpayer Identification number (ITIN) and, if applicable, the SSN/ ITIN of your spouse or civil union partner;
- New Jersey gross income from Line 29 of your 2020 or 2022 New Jersey Income Tax return (NJ 1040). If you are not required to file an NJ-1040, report"0";
- 2020 filing status;
- Date of birth and, if applicable, your spouse's/civil union partner's date of birth.

Visit <u>https://www.nj.gov/treasury/taxation/anchor/tenant.shtml</u> for more information or to apply online.



DEADLINE TO APPLY: Friday, December 29, 2023

If you would like assistance applying, please contact: Viveka Af Trolle VITA Program Manager (908) 237-1689 ext. 129 <u>viveka@uwhunterdon.org</u>

We offer assistance on Tuesdays 10:00am-2:00 pm and Wednesday from 3:00-5:00pm.



United Way of Hunterdon County



## HOMEOWNERS: You may be eligible for up to a \$1750 ANCHOR Benefit

This program provides property tax relief to New Jersey residents who own or rent property in New Jersey as their principal residence and meet certain income limits. The current filing season for the ANCHOR benefit is based on 2020 residency, income, and age. ANCHOR benefit is \$1,000-1,500 for applicants who were 64 or younger as of 10/1/20 and \$1,250-1,750 for applicants who were 65 or older as of 10/1/20.

You are eligible for an ANCHOR benefit based on 2020 residency, income, and age, if you met these requirements:

- You were a New Jersey resident; and
- You owned and occupied a home in New Jersey that was your principal residence (main home) on October 1, 2020; and
- 2020 property taxes were paid on that home; and
- Your 2020 New Jersey gross income was not more than \$250,000.

To file you will need:

- You will need the assigned property identification number and PIN of your principal residence (main home) you owned and occupied on October 1, 2020, to file by phone or online. Also, be prepared to provide your:
- Social Security number (SSN) or Individual Taxpayer Identification Number (ITIN) and, if applicable, the SSN/ITIN of your spouse or civil union partner;
- New Jersey gross income from Line 29 of your 2020 or 2022 NJ-1040. (If you are not required to file an NJ-1040 for either 2020 or 2022, report "0.");
- 2020 <u>filing status;</u>
- Date of birth and, if applicable, your spouse's/civil union partner's date of birth;
- Driver's License or state Non-Driver Identification Card number.

Visit <u>https://www.nj.gov/treasury/taxation/anchor/home.shtml</u> for more information or to apply online.

DEADLINE TO APPLY: Friday, December 29, 2023

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