

UWHC VITA Consent to Use/Disclose

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, **your consent is valid for three years from the date of signature.**

Consent to USE Personal Tax Return Information

I allow United Way of Hunterdon County (UWHC) to use my name, address, email, and phone number for contacting in case of problems with return, for notification of next year's tax season and providing information on United Way of Hunterdon County programs. I know that I am not required to participate in any of the above products or services.

I allow United Way of Hunterdon County to use my tax return data to help promote the VITA program by aggregating demographic, financial and statistical data from my return. **No personal identifiable information will be used in publications.** I understand United Way of Hunterdon County may need to contact me by phone, email or postal mail if I appear eligible for financial workshops or tax law changes may that may affect me.

Consent to DISCLOSE Personal Tax Return Information

I allow United Way of Hunterdon County to utilize my tax return data for reporting purposes to help maintain funding and expand services. Information will only be shared with community partners and funders. **No personal identifiable information will be used in publications.**

3 Year Disclosure: Tax preparer will disclose the Personal Information to the Software Developer through the Software Developer's tax preparation program. The Software Developer will disclose the Personal Information to UWHC.

3 Year Purpose of the Disclosure/Use is for the Software Developer to make available the Taxpayer's Personal Information as entered in the tax return to UWHC in order for it to provide reporting, support, and administrative assistance to the tax preparer.

Limitation on the Duration of Consent: I/we, the taxpayer, do not wish to limit the duration of the consent of the disclosure/use of tax return information to a date earlier than 3 years. If I/we wish to limit the duration of the disclosure/use to an earlier date, I will deny consent.

Limitation on the Scope of Disclosure: I/we, the taxpayer, do not wish to limit the scope of the disclosure of tax return information further than presented above. If I/we wish to limit the scope of the disclosure of tax return information further than presented above, I/we will deny the consent.

I/we, the taxpayer, have read the above information.

Personal Information:

I/we, hereby consent to the use/disclosure of the information requested above and allow the tax return preparer to enter a PIN in the tax preparation software on my behalf to verify that I/we consent to the terms of this disclosure:

Taxpayer 1 Printed Name: _____ PIN (5 digits): _____

Signature: _____ Date: _____

Taxpayer 2 Printed Name: _____ PIN (5 digits): _____

Signature: _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.